

all about squeeze-keying

Radio amateurs invented and pioneered electronic Morse code keyers, but today their knowledge of the different twin-lever keying modes is sparse. Here is a review and thorough explanation ... **Radio has transformed society**, it revolutionized long-distance communication and gave birth to the entire field of electronics. For many decades Morse code telegraphy has been the backbone of two-way communication with this fantastic medium because it was most effective even under difficult conditions. Though abandoned by most radio services, telegraphy or CW (continuous wave) is still used and revered by many amateur radio operators worldwide. Before we treat the main subject of this article, namely the operation of twin-lever electronic keyers, let us take a brief look at the most important evolutionary steps that led to and refined their predecessor, the singlelever electronic keyer or "el-bug" ...

from straight key to el-bug

The American telegraph pioneer **Alfred Lewis Vail** was born in Morristown, New Jersey, in 1807. Shortly after his graduation from University in 1836 he met Samuel F. B. Morse, was fascinated by Morse's telegraph experiments and became his associate. In return for a share in the rights he agreed to construct telegraph equipment and to bear the costs. Morse had brought the principal idea of sending messages by wire and he also experimented, but it was Vail who devised and built the actual instruments as well as the "Morse code" which the system used.

In May 1844 the famous telegraph message "What Hath God Wrought" travelled almost instantaneously across the 40 miles between Baltimore and Washington D.C., America had entered the information age.

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The telegraph exploded and within 10 years 23,000 miles of telegraph lines crossed the country.

During previous tests of the Baltimore-Washington line, Vail began to send the code which he had developed by dipping the wires into mercury cups by hand, and shortly after he devised the first crude telegraph key called the "Finger Key". Then he designed an improved version, the "Lever Correspondent", and two of these keys were used in that first demonstration of the telegraph to Congress. The operators of that first telegraph circuit were Alfred Vail at the Baltimore Railroad Station end and Samuel Morse at the Washington end.

The classic telegraph *straight key* is essentially a big, precise, normally open momentary contact, which is operated vertically. But almost as soon as the telegraph industry was formed, the "telegrapher's paralysis" or "glass arm" (repetitive strain injury, RSI) caused by the up and down motion became the occupational disease of the landline telegraph operators of these days, as they had to put out thousands of words in a single trick.

Jesse Bunnell was born in Massillon, Ohio, in 1843, one year before Samuel Morse sent the first telegraph message. At age 11 he became a messenger boy, at 13 he was a full-fledged telegraph operator and at 17 he set a telegraph speed record of 32 words per minute. Jesse was a champion telegrapher and "one of the ablest and bravest operators" of the Union Military Telegraph Service UMTS. In 1878 he created the J. H. Bunnell & Co. in New York City.

It was soon discovered that a side-to-side motion was easier on the hand, and at the beginning of the 20th century the wave of horizontally operated keys and the interest in them was rapidly growing. In 1904 Bunnell & Co. formally introduced its new *"Double Speed Key"*, which was invented already in 1888 and which had the potential to help a telegrapher to achieve two goals: higher speed with less physical strain. This device, which was later called *sideswiper* or *cootie key*, is basically a straight key turned on its side with contacts in both directions.



THE DOUBLE SPEED KEY. Improved Contact Holders.

Requires but one-half the motions of the ordinary key, and these are made by a sidewise rocking motion of the hand, easily acquired, which guarantees that operators will not be affected with cramp, and those who are so affected will soon recover their SPEED AND STYLE.

Condemned by every operator at first glance, but on reflection this judgment is quickly reversed, and a trial or demonstration creates enthusiasm, and free predictions that it is the **COMING KEY.**

It is simple and inexpensive. It is attractive in appearance. It can be quickly mastered. It is made exclusively by the manufacturers of the best telegraph instruments on earth.

Properly operated, each character starts with a movement of the lever to the same side (which side is your choice - but once you have decided, stick to it !) and then the lever is moved horizontally back and forth between the contacts, so that the elements of a character are formed strictly alternating between the right and left contact. The sideswiper is the forerunner of all electronic keyers.

As a youngster **Horace Greeley Martin** spent his time at a train depot in Adairsville, Georgia, were he learned telgraphy. Western and Atlantic Railroad discovered his talent an hired him as an extra operator when he was only nine, later he worked for the Associated Press and developed the reputation as being one of the best senders ever in the press service.



UNITED ELECTRICAL MANUFACTURING CO., Inc. 53 Vesey Street New York

The first *semi-automatic key* was manufactured and sold in 1905 by the Vibroplex Company, New York City, after it was invented and patented by its founder Martin in 1904. Pressing its lever to one side makes a continuous contact for sending dashes. But pressing it to the other side sets a pendulum arm into vibrating motion, and by making and breaking contact a series of dots is generated at a speed which is controlled by the position of the pendulum weight. Other companies devised different methods to generate a stream of dots, but Martin's original design was the most reliable and certainly the most imitated.

In the late 19th century, long before this key was invented, telegraphers associated false signals heard on duplex landline circuits with a "bug" and the wire was considered "bugs" or "buggy". The origin for that terminology is said to be a cockroach covered in ink which once crawled across a rheostat and caused the duplex circuit to go out of balance. Soon after the first semi-automatic keys appeared on the wires, the telegraphers started to call them "bug", because they frequently sounded like a a buggy circuit when they were misadjusted. Only in 1920 a little insect depicting a lightning bug appeared on the name plate of the Vibroplex keys, and that famous logo as well as the name "BUG" became a copyright of the Vibroplex company. The first wireless operators were landline telegraphers who left their offices to go to sea or to man the coastal stations. They brought with them their language and so the the nickname "bug" for any semiautoamtic key regardless of the manufacturer became generic.

Before we continue, let us have a look at the correct timing of Morse code. The keying speed can be expressed either in WPM (words per minute) or in CPM (characters per minute) with CPM = 5 x WPM. From that we can calculate the length of a dot, which is the basic timing unit, and deduce the length of a space (pause between dots or dashes within a character), inter-character space (pause between characters) and inter-word space (pause between words) in milliseconds (ms) as follows:

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dot = 1200 ms / WPM
 = 6000 ms / CPM
space = dot
dash = 3 x dot
inter-character space = 3 x dot
inter-word space = 7 x dot
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Harry Beecher, W2ILE, of Milltown, NJ, deserves to be recognised as the true originator of the practical electronic keyer. His article "*Electronic Keying*", subheaded "An Electrical "Bug" Which Makes Both Dots and Dashes", appeared in April 1940 [1] and presented a circuit based on two valves and three high-speed relays. Thereafter, several authors published changes to his design as well as their own circuit ideas.

Then, in August 1945, the pioneer of the electrical bug - short "el-bug" - published "A Better Electronic Keyer" [2] which generated more dependable dots and dashes while requiring less circuit alignment than his first model. All previous el-bug designs required the operator to hold the lever closed until the space to prevent a curtailed dot or dash from going out. A major advance made by W2ILE was to introduce the concept of self-completing dots and dashes and the enforcement of the following space period, making this keyer much easier to handle than any of its predecessors and allowing "precise, compact characters at high speeds with less effort". Now we can say that starting with the self-completing feature any electronic Morse code keyer is able to generate basically two types of character elements: a *dot-element* (dot + space) or a *dash-element* (dash + space). Note that the space following a dot or dash is part of the element.

A major step forward in valve-type electronic keyers should be attributed to **Forrest A. Bartlett, W6OWP**, who published "Further Advances in Electronic-Keyer Design" in October 1948 [3]. He simplified and optimized Beecher's original design and also explained the advantages of self-completion in detail. Bartlett's el-bug had just one speed control, whereas Beecher's had three: one to set the dot length, one to set the dash length, and one to set the space length. If that wasn't a beast to align, the operator still had to periodically adjust the custom made lever which had three (!) pairs of contacts. The result was an el-bug with "self-completing dots and dashes, single-control speed adjustment and a simple keying lever - all without undue circuit complication" - and needless to say, Bartlett's design was far superior to Beecher's.

Bo Brøndum-Nielsen, OZ7BO, was a brilliant radio engineer and one of the best-known Danish radio amateurs, renowned for his superlative CW "fist" which made him a legend in his own time. But few knew Bo had also been an important member of the highly successful Danish wartime clandestine radio organization, who designed and built many compact shortwave transmitters and receivers for the Danish underground while his country was occupied by German forces. When the "First Class CW Operators' Club" FOC was re-formed after WW2, he became its first non-British European member with certificate number 27. Bo worked for "Det Store Nordiske Telegraf-Selskap" (The Great Nordic Telegraph Company), headquartered in Copenhagen, and in 1947 he and others from that company formed "Storno", the first mobile two-way radio company in Denmark.

Being an engineer and ardent CW operator, Bo had followed the various published el-bug designs and finally experimented with the W6OWP circuit which, despite its simplicity, overcame many of the snags associated with the earlier designs. In order to make use of components readily available in post-war Europe, he made a number of modifications and simplifications and published his circuit in the February 1949 issue of "OZ", the journal of the Danish Amateur Radio Society EDR. Bo's simple el-bug was soon the talk of radio amateurs all over Scandinavia and a translation of his original article appeared in the "RSGB Bulletin" of February 1950. The OZ7BO el-bug was acclaimed for the quality of code it produced, which was far superior to that of semi-automatic "bug" keys, and became an immediate success. Thousands of them were built and operated (not only) by radio amateurs between 1949 and the mid 1960's.

In April 1951 Jack Herbstreit, W4JNX, published the article "Automatic Spacing of Letters and Words for the Electronic Key" [4]. His keyer design used five valves and generated self-completing dot- and dashelements. While the circuits of W2ILE, W6OWP and OZ7BO were based on lever-actuated time-base oscillators, so that a dot or dash started immediately with the closure of a lever-contact, W4JNX used trigger pulses from a continuously running time-base with a period of two dot-lengths to support proper spacing between characters and even words. These trigger pulses are routed through the lever's dot- and dash-contacts, so that dots and dashes are triggered by the pulses but only enabled as long as the associated lever-contact is held closed. Waiting more than one but less than three dot-lengths after a character or more than five but less than seven dot-lengths after a word before closing a lever-contact, the associated dot or dash starts with the next pulse and therefore with the correct spacing of three (inter-character

space) or seven (inter-word space) dot-lengths.

However, this scheme results in an uncontrollable beast: it chains the operator to an inexorable timebase and forces him to apply spacings which are more or less too short, because if the lever is not pressed at the instant of a pulse the correct spacing is forfeit. And if it is pressed in between pulses nothing happens until the next pulse comes along, which in the words of the author is "sometimes very disturbing in attempting to operate the key". W4JNX concluded that he does "not feel that any but the most feverish electronic key enthusiasts will wish to build one of these infernal, maddening machines". Nevertheless he hoped that the idea might "provide an inspiration for further development in that field".

John Kaye, W6SRY, accepted that challenge and came up with a rather ingenious design, which was published in 1953 as "The "Ultimatic" - The Key with a Memory" [5] with the following comment by the Editor: "Here is something that comes as close to being an electronic brain as you are likely to encounter in amateur radio. A big step forward in the automatickey field". The circuit is based on three valves and a whopping seven relays and sticks to the continuously running time-base, which allows to generate the proper spacing between characters and words but retains the major drawback of the previous design: pulses from the time-base trigger the generation of dot- and dash-elements, and so they do not start immediately with the closure of a lever-contact but only with the next pulse. And so without further measures leading elements of a character would often be lost.

However, what made Kaye's design special was the addition of a *dot-memory* and a *dash-memory* together with a sequencer. The contacts of the two dot/dash-memory relays are each in parallel with their lever-contacts and a closing contact of the single-lever key activates (sets) its memory relay, which keeps itself closed and simulates a closed lever-contact independently of the lever state. Pulses from the timebase are passed as triggers to the dot- or dash-generator only if the related lever- or memory-contacts are closed. Only one contact of the single-lever key but both memory relay contacts can be closed at the same time, and a sequence relay makes sure that the gates passing the pulses are opened in the proper order of storage. If a gate is open the next pulse from the time-base activates the selected generator relays, which generate the desired element and deactivate (clear) only the related memory relay. Note that the memory relay is cleared already at the onset of the associated element, and therefore while an element is generated another element of the same type can be stored.

This combination of a *dot-memory* and a *dash-memory* with *sequencing* avoids dropping of elements and provides considerable timing leeway by allowing the storage not only of a single dot *or* dash

but of a whole dot + dash or dash + dot sequence at any time. According to W6SRY these features together with automatic character- and word-spacing transformed the "beast" of W4JNX into a "beauty" and he proclaimed: "with the key set for 10 w.p.m., you can hit a 40 w.p.m. 'N' and walk away while the key produces a slow 'daah-dit'..."

ultimatic mode

While all el-bugs up to this time including the previous design of W6SRY still used a single-lever key, his next version which appeared in 1955 as "The All-Electronic "Ultimatic" Keyer" [6][7] was the first twinlever keyer and the ancestor today's modern squeezekeyers, and it is this keyer's action that gave the ultimatic mode its name. The circuit is based on 11 valves and only one relay and the time-base, dot- and dashmemories and sequencer are functionally identical to the first single-lever version.

While only one lever-contact is held closed it generates a string of dots or dashes, exactly like any single-lever keyer does. But because contrary to that twin-levers can be squeezed so that both lever-contacts can be closed at the same time, a seizure circuitry was added: whenever a lever makes contact, it seizes control regardless of the state of the other lever and the subsequent elements correspond to that lever until it is released or the other lever makes contact. One dot or/and one dash can be stored at any time and in any order by momentary closure of a lever-contact, and the sequencer makes sure that they are injected in proper oder after the current element. So any closure of a lever-contact guarantees at least one element of that type, generated in correct relationship to the order of closure. For example, to key an "X" press the dash-lever for the first dash and hold it, then press also the dot-lever so that both levers are squeezed for the middle two dots, release only the dot-lever for the last dash and finally release the dash-lever.

This keyer can be treated like a semi-automatic bug key or a single-lever keyer or with any intermediate technique, but its full potential can be discovered only with the squeeze-keying technique. It is able to send perfect code without the need for the operator to send it perfectly, or as W6SRY put it: *"a key that gives Klein output with Lake Erie input. It does everything for the operator but spell and punctuate"* [8].

The twin-lever Ultimatic based on pre-digital age logic with automatic character- and word-spacing plus separate dot- and dash-memories was indeed a breakthrough design and way ahead of its time. A solid-state version with 17 transistors was built and published in 1960 [9][10] by Alvin F. Kanada, KOMHU. Compared with simple el-bugs the first single-lever Ultimatic already mitigated timing requirements and did away with the sensation of being chained to an inexorable time-base. The twin-lever version greatly reduced hand motion as well, but characters still started more or less delayed after a lever was hit. This nuisance would be totally unacceptable today and does no longer exist with the ultimatic mode emulated by some modern electronic keyers.

"Squeeze" keying is the brainchild of W6SRY, since in that article he coined the term and explained the concept. Operating a single-lever keyer requires a rocking motion of the whole hand to form a character, while a twin-lever keyer can be operated by moving just the thumb and forefinger and thereby obviating the fight against the hand's inertia. If you think that it is also possible to operate a single-lever keyer moving only your thumb and forefinger, try it while carfully watching your hand. You will realize that with increasing speed you inevitably fall back into a rocking motion of the whole hand.

Of course the mere existence of two levers instead of one will not force you to move only your thumb and forefinger, unless you obey the following single and very simple *squeeze-keying rule:*

keep a lever pressed as long as possible by releasing it only during the last possible element of the character.

This technique not only prevents needless rush, it also minimizes finger movement as well as the rocking motion of the whole hand. Its most obvious effect is that both levers are often *squeezed* together, but its most important effect is highest possible keying efficiency which means higher speed with less effort and errors. Let us define a stroke as the closure of a lever-contact and introduce three *figures of merit* which can be used to characterize any twin-lever keying mode:

1) **stroke rate**: the average number of strokes per character. It is calculated as the total number of strokes necessary to key all 26 letters of the alphabet and all 10 digits divided by 36.

2) **hold time:** the average maximum possible time in dot lengths a lever can be kept pressed. It is calculated as the total time of closure for each contact, operated with the earliest possible attack and latest possible release, when keying all 26 letters of the alphabet and all 10 digits divided by the total number of strokes.

3) **persistence**: the percentage of characters thereof which can be keyed by keeping the initial lever pressed throughout the entire length of the character, no need to let it go, whilst only operating the other lever.

The lower the *stroke rate* and the higher the *hold time* and *persistence*, the higher is the *efficiency* of a keying mode. It should be obvious that the efficiency depends on the stroke rate, but why is it affected also by the hold time and persistence ? Because the higher their value, the less hasty is the movement of the thumb and forefinger which means 1) less fight against inertia and therefore less effort and more efficiency and 2) less critical timing and therefore fewer errors.

The ultimatic mode is characterized by the following properties: the stroke rate is 1.78 (64 / 36), the hold time is 9.7 (618 / 64) and the persistence is 100% since all characters without exception can be keyed by keeping the initial lever pressed. Neglecting those characters which require just a single stroke, all other letters of the alphabet except for the "C" and all other digits can be keyed with just one closure of each levercontact which equals two strokes.

Owning a two or three tube el-bug in the 1950's was looked at by some as a luxury appliance, Kaye's demanding 11 tube Ultimatic was therefore seen as an extravagance and maybe that's why it never gained popularity. In October 1957 the Soviet Union started the space age by launching the first man-made satellite "Sputnik 1" into earth orbit. Many radio amateurs were riveted to their receivers trying to pick up Sputnik's signals, the general outlook on electronics changed rapidly and also the electronic keyer became viewed as a good project to build for advancing one's knowledge of logic circuits.



In 1962 **Dave Muir, W2VYO**, published his transistorized "*Penultimate Electronic Key*" [11] with the purpose to fill the gap between simple el-bugs and the very ambitious Ultimatic. It was a single-lever keyer like the very first Ultimatic of 1953, but W2VYO abandoned automatic spacing in favour of a lever-actuated time-base, so that he got rid of the Ultimatic's principal deficiency and characters started immediately with the closure of a lever-contact.

As a result dropping of leading elements was not a problem any more, but he recognized the problem of dropping single dots embedded between two dashes or ending a character after a dash which he described as follows: "For example, in the letter K, I would key the first dash, then go to the dot contact and back to the dash contact before the completion of the first dash. The result was a dropped dot and a perfect letter M [...] Similar experience in dropping final dots on letters such as G led to the provision of dot memory in this keyer circuit". Therefore he implemented a dot-memory only, because the longer duration of dashes makes their timing much easier.

single-dot mode

In June 1965 Edward B. Brown, W0EPV, submitted a patent application describing a "Telegraphic Keyer" which was approved by the United States Patent Office in February 1968. His twin-lever keyer is obviously a variant of the ultimatic, but contrary to that it has a lever-actuated time-base so that characters start immediately when a lever is hit. According to the patent paper it requires "fewer and less precise manipulations [...] as compared with those of the art to date" due to its unique feature of a "single-dotinjection storage circuit", and that's why I will call its keying logic the "single-dot mode".

The keyer works like the twin-lever Ultimatic with two variations: 1) it does not have a dash-memory and therefore if a dash is to be inserted or appended the dash-contact must be held closed until the dash starts and 2) when the dot-lever seizes control while the dash-contact is held closed, only one single dot is inserted after completion of the current dash and then the keyer reverts to dashes until the dash-lever is released or the dot-lever makes contact again. Like the Ultimatic it has a dot-memory which is cleared already at the *onset* of the dot-element and so a dot can be stored at any time, even during a dot-element. But contrary to the Ultimatic the dot-lever looses control after one single dot.

For example, to key a "C" you could press the dashlever for the first dash and hold it. Then you could flick in the two dots like in ultimatic mode, which requires a total of three strokes. However, this would violate the squeeze-keying rule which results in the following correct technique for this mode: keep also the dot-lever pressed after the first dot, then release only the dash-lever before the last dot starts and finally release the dot-lever, which requires a total of only two strokes.

The single-dot mode is characterized by the following properties: The stroke rate is 1.78 (64/36) and the hold time is 9.7 (618/64) exactly like in ultimatic mode, the "C" needs one stroke less and the "X" one stroke more. The persistence is slightly reduced to 78% because 8 characters starting with a dash (B C D X Z 6 7 8) do not allow to keep the initial dash-lever pressed, but on the other hand it gives more time to release the dot-contact after insertion of a single dot between two dashes (C K Q Y). Neglecting those characters which require just a single stroke, all other letters of the alphabet except for the "X" and all other digits can be keyed with just one closure of each levercontact which equals two strokes. So the patent's claim that this keyer requires fewer and less precise manipulations is certainly unjustified.

The single-dot mode works like a cross between the ultimatic mode and the iambic mode, which had not been invented at that time and which is explained later. Indeed an operator who is used to plain iambic mode should have no problems at all to operate in single-dot mode, if he only minds to release the dashlever before the trailing dot(s) of the letters "C" "F" "L" "R" start(s). The same applies to the ultimatic mode, but the letters "C" and "K" are a bit difficult to key for an iambic operator and provoke errors.

Jimmy Moss, W5GRJ, presented "The W0EPV Squeeze Keyer" in his article of July 1967 [12] as "Ed Brown's remerkable gadget that has kicked up a right smart bit of talk on the c.w. bands". Among the readers was a very interested old aquaintance: Bo, OZ7BO, the CW nut from Denmark, who already had proved his nose for good keyer designs as well as his skill and expertise to make them even better. But contrary to some 20 years ago, when he had published his elbug design in the "OZ" magazine, this time he was obviously determined to exploit his abilities.

Bo's son Ole owned a company named "Quali-Fi", a consultant in audio engineering and distributor of professional studio & broadcast sound systems and high end hi-fi equipment in Scandinavia, which still exists under new management. So OZ7BO started the design and construction of a new keyer in the lab of Quali-Fi, transforming the original circuit of W0EBV with 4 valves and one transistor into a state-of-theart circuit with 9 transistors and two RTL (Resistor-Transistor-Logic) ICs on a small printed circuit board and building it together with a power-supply board and a dual-lever key into a small grey cabinet. A product review appeared in the March 1968 issue of "OZ" and then Quali-Fi helped him starting up with a first production run of 25 units of that "SQUEEZE KEY" type MSK-4, which were already sold before made.



This picture shows my own MSK-4 with the cover removed, I bought it in 2018 from the estate of SM3DNI for about 25 Euros and totally disassembled and refurbished it. Except for some minor modifications it is in original condition and a pleasure to operate.

Production went on, but as Bo could never stop improving the keyer it was decided that he should

form his own company "electronic design a/s". He replaced the RTL with TTL ICs and revised the circuit accordingly, integrated power-supply and logic into one single circuit board and replaced the stepwise with a continuous speed control.



Advertisements appeared and a brochure was available on request from "Dansk Radio Aktieselskab", the Danish Radio Inc. which was formed in 1920 by the leading Danish shipping companies. The table in that brochure showing lever timing in the formation of various characters is an almost identical replication of Fig. 4 in W5GRJ's QST article, and the "single-dotinjection storage circuit" featured in W0EPV's patent paper is now called "single dot memory and injection system". The brochure explains: "You will find that the dash lever overrides the dot lever, causing the keyer to shift to dashes. This means that in sending any character starting with a dot, the dot lever need not be released until the end of the character. An important feature of the SQUEEZE KEY is its single dot memory and injection system which makes the keyer capable of forming any letter except X with only one closure of a double lever key."

According to his son Ole's guess about 500 to 1000 units of the new type MSK-5 keyer were built until Bo died in 1972 and his business was sold to a Swedish company in Malmø. During the 1970s the famous US company "Henry Radio" also marketed the "Tempo" line of equipment, which was supplied by various manufacturers. They also advertised the "TEMPO DKT ELECTRONIC KEYER" in amateur radio magazines as "the latest in electronic keyer design". In fact it was an MSK-5 with a black instead of a grey cabinet and modified marking, and it is quite likely that "DKT" stands for the Danish company "Dansk Kabel Teknik" which still exists today with a branch in Malmø. This keyer was offered only for a very short time, so obviously DKT had sold the remaining batch of MSK-5 units with a modified outfit to Henry Radio but did not continue its production.

While neither the Ultimatic keyer of W6SRY nor the W0EPV keyer gained currency and were largely eclipsed by the iambic mode, which came up in the late 1960s, OZ7BO's "SQUEEZE KEY" became very popular and widespread only in Scandinavia among radio amateurs as well as professionals. It was also used at the coastal radio station "Blaavand Radio" with the callsign OXB, located on the west coast of Jutland and noted for its characteristic low-pitched modulated CW (mode A2) signal. This photo was taken in 1980, it shows radio telegraphy operator Connie Nielsen at her OXB operating position. Note the MSK-5 keyer together with a straight key on the desk.



The bottom line is that OZ7BO did not really create the single-dot keying mode of his "SQUEEZE KEY". But he sparked its vast popularity in Scandinavia by converting the original W0EPV keyer - which was a valve circuit and hence already outdated in 1968 - into a compact and modern solid-state device, producing it in numbers and selling it for an affordable price.

iambic mode

The name of this twin-lever keying mode is derived from the *iambus*, a metrical foot in poetry with alternating short and long syllables like "dah-di-dah-didah". In January 1967 **Harry Gensler Jr., K80CO**, described his "*lambimatic*" keying concept [13]. In the introductory words he recaps that "*Letters which contain dots alternated with dashes (requiring a backand-forth motion) have encouraged the use of memories in more complex keyers, such as the Ultimatic and Penultimatic*", and he expressly states that contrary to these keyers his concept "*uses no memories*".

We will come back to this statement later when we challenge the usefulness of dot/dash-memories,

but for now it is important to note that they are *not* used in the original keying-mode invented by K8OCO. I will sometimes call it the *plain* iambic mode in order to distinguish it from its two variants iambic type A and type B. The keying concept of K8OCO may be applied to practically any keyer and he presents three examples: an lambimatic modification of the Hallicrafters HA-1 ("TO") single-lever keyer, a complete lambimatic keyer, and a universal modification design which converts any simple single-lever keyer into an lambimatic keyer.

While only one lever-contact is held closed it generates a string of dots or dashes, exactly like any single-lever keyer or twin-lever keyer operating in ultimatic or single-dot mode does. However, squeezing both levers generates a string of dot- and dashelements in *alternating* sequence with the initial element corresponding to the lever which was hit first. Plain iambic keying can be generated by executing this simple set of instructions:

poll both levers alternately, if the lever is pressed generate the corresponding element and continue polling.

So if the squeezed levers are released while an element is in progress, a plain iambic keyer without dot/ dash-memory simply completes that element. For example, to key a "C" the dash-lever is pressed first, immediately followed by the dot-lever, and both squeezed levers are released any time during the last dot-element.

The iambic mode is characterized by the following properties: The stroke rate is 1.81 (65 / 36) and the hold time is 9.0 (588 / 65), the persistence is substantially reduced to 64% because the 13 characters containing an embedded or trailing series of two or more identical elements (B D J P W X Z 1 2 3 6 7 8) do not allow to keep the initial lever pressed. Neglecting those characters which require just a single stroke, all other letters of the alphabet except for the "P" and "X" and all digits can be keyed with just one closure



of each lever-contact which equals two strokes.

In 1967 Hermann Samson, DJ2BW, started to manufacture his ETM series of electronic keyers, developed by radio telegraphy instructor Klaus Duhme from the maritime school in Elsfleth / Germany. Their first twin-lever iambic squeeze keyer was the model ETM-3 which appeared around 1970. ETM keyers became very popular among radio amateurs in Germany and neighbouring countries and were also used by the maritime as well as other "special" radio services.

Operating according to the original K8OCO keying concept they had no dot/dash-memory until 1983 when the model ETM-5C appeared, and so I learned squeeze-keying in original plain iambic mode in the early 1970s as a teen-aged novice radio amateur. It forced me to ingrain proper element sequence timing within characters and also helped me to develop the feeling for proper inter-character and inter-word spacing. However, asking fellow radio telegraphy operators it turns out that today this seems to be a most unusual keying mode (see the survey presented later).

the Curtis-keyer

The first iambic keyer which appeared on the market in 1969, the "*Electronic Fist*" EK-38 by John Curtis, K6KU, already extended that plain iambic logic by a *dot-memory*. In the 1960's John worked for Signetics and he decided that a complete keyer could be implemented on a chip. In 1973 Curtis brought out the 8043 CMOS chip, the first integrated-circuit iambic keyer with dot-memory.



Of course no logic is able to foresee and hence it is impossible to compensate for our finger movement being too slow - but logic can remember and so it can compensate for being too quick. The behaviour of the Curtis-keyer can be emulated by the basic iambic set of instructions together with the following dot-memory rule:

if any time during generation of a dash-element the dot-lever was hit, generate one extra dot-element.

To accomplish this, the dot-contact is polled not just for its state and not only when no element is in progress as in plain iambic mode, but for a *change of state from open to closed* and constantly while a dashelement is generated. That change of state is remembered until the dash-element is completed, and then one extra dot-element is generated and the memory is cleared. If the dot-lever is hit but not released during a dash-element the memory is unnecessarily set, because a following dot-element would still be triggered by the pressed lever.

Note that the dot-memory is cleared only at the *end* of the dot-element and therefore a dot can be stored only during an opposite dash-element but not during a dot-element, while in ultimatic and single-dot mode the dot-memory is cleared already at the *onset* of the dot-element and therefore a dot can be stored even while a dot-element is generated.

The sole purpose of the dot-memory is to increase the dot-lever timing leeway by allowing its too early pressure and release (more on that later). However, when the keyer is manipulated with proper timing it should behave exactly like a plain iambic keyer with the same stroke rate of 1.81, hold time of 9.0 and persistence of 64%. To show you how Curtis' dot-memory works and that it perfectly meets this requirement, suppose you want to key an "N": You press the dashlever first to start the dash-element. Then you can either release it and press the dot-lever (single-lever keying) or hold it and also press the dot-lever (squeeze keying). Then you can either release the lever(s) before the dash-element is completed and the keyer will append a dot-element to key the "N" by utilizing its dot-memory. Or you can hold the lever(s) until the dot-element is in progress and then release to key the "N" with proper timing as in plain iambic mode. So there are four possible keying methods to get an "N" out of the Curtis-keyer.

the Accu-keyer

This iambic keyer by James Garrett, WB4VVF, featuring dot- and dash-memory as well as automatic inter-character spacing, was published in 1973 [14] shortly after John Curtis' 8043 chip appeared. The dot/ dash-memories of the original circuit are TTL latches which are set always when the related lever-contact is closed and cleared only if that lever-contact is open at the end of the related element, therefore a dot or dash can be stored only during an opposite element.

Not the levers directly but only their memories are polled in order to decide which element is to be generated. Therefore the whole operation of the Accukeyer is based on its memory logic, and that's why it must have both a dot- and a dash-memory. Pressing and holding only one lever produces a string of corresponding elements, when it is released its memory is cleared immediately at the end of the current element and no additional element is generated. However, if both squeezed levers are released together the memory opposite to the current element is not cleared and remains set, and therefore one surplus alternate element is generated.



The behaviour of the Accu-keyer can be emulated by the basic iambic set of instructions together with the following dot/dash-memory rule:

if anytime during generation of an element the opposite lever was pressed, generate one extra alternate element.

So neglecting the fact that the Accu-keyer has both a dot- and a dash-memory, the only procedural difference is that while an element is generated it just remembers the *state pressed* while the Curtis-keyer remembers the *change of state* or *transient from unpressed to pressed* of the opposing lever, and if the memory is set both keyers generate one extra alternate element.

Though this subtle difference between both memory rules at first glance seems negligible, it has a profound and detrimental side-effect: while the Accukeyer offers the same timing leeway as the Curtiskeyer when hitting a lever, contrary to that it does not allow to hold both levers squeezed as long as possible with proper timing in plain iambic mode. Because if you do so, it remembers a pressed lever and generates an unwanted extra alternate element.

This problematic memory logic affects all characters which require more than one stroke, or in other words, all characters which are squeezed because they contain a dot + dash or dash + dot sequence. With a plain iambic or Curtis-keyer both squeezed levers must be released only before the last space of that sequence ends, so you have plenty of time to release both levers and the higher the keying speed the more beneficial that leeway is. However, with an Accu-keyer one of both squeezed levers must be released already before the last dot or dash of that sequence starts, so that you have much less time . The most problematic of these characters is the "A" which frequently becomes an "R" if the dot-lever is not released already during the short initial dot-element. Less frequently, because there is more time to release the dash-lever during the long dash-element, an "N" becomes a "K" or a "K" or "D" becomes a "C".

The maximum time window allowed to hold a squeeze is identical for the plain iambic and the Curtiskeyer, but for the Accu-keyer it is reduced by the length of the last element of that sequence. For example, at a speed of 30 WPM a dot or space is 40 ms and a dash 120 ms long. Squeezing an "A" you have 240 ms (dot + space + dash + space) to release both levers with a plain iambic or Curtis-keyer but only 80 ms (dot + space) or 33% thereof to release the dot-lever with the Accu-keyer, otherwise you get an "R". And keying a "K" you have 400 ms to release both levers with a plain iambic or Curtis-keyer but only 240 ms or 60% thereof to release the dot-lever with the Accu-keyer, otherwise you get a "C".

Compared with the Curtis-keyer the the Accu-keyer has the same stroke rate of 1.81, but because one of both squeezed levers must be released earlier and only 14 characters (E F H I K L M O Q R S T Y 5) allow to keep the initial lever pressed, the hold time and persistence are both substantially reduced from 9.0 to 7.8 and from 64% to 39 % respectively.

It follows that the Accu-keyer does not behave like a plain iambic keyer when it is manipulated with proper iambic timing. And its dot/dash-memory logic in fact does not increase timing tolerance, but instead even boosts the possibility for errors with increasing speed because it requires a much faster release of a squeeze. In view of this analysis, I think it is fair to call the Accu-keyer's dot/dash-memory logic a major design flaw. Nevertheless WB4VVF has sold thousands of printed circuit boards and his keyer became so popular - especially in the USA - that its dubious behaviour was adopted for keyers made by major manufacturers of amateur radio equipment.

iambic type A and B modes

In 1975 the 8044 chip was introduced by John Curtis, an improved 8043 with dot- and dash-memory. At that time most CW operators already used iambic keyers - but scarcely anybody in plain iambic mode without dot/dash-memory, because neither the Curtiskeyer nor the Accu-keyer allowed to disable that feature. So over the years two schools of iambic keying developed, differing only in the dot/dashmemory logic which the operators initially learned but rarely scrutinized or even changed: *Curtis-keyer* and *Accu-keyer*. In light of that fact, Curtis named his own logic *type A* and that of the Accu-keyer *type B* and in 1986 he introduced the 8044ABM chip which operated in selectable type A or B iambic mode.

Those who learned iambic type A (Curtis-keyer) are usually unable to master iambic type B (Accu-keyer) and vice versa. And while both groups are usually unable to master the plain iambic mode, those who learned it should have absolutely no problem with type A. When both squeezed levers are released, a type A keyer simply completes the element in progress whereas a type B keyer generates an extra alternate element. That's how the difference between the two iambic mode types is usually explained and this simple explanation is true. But it is incomplete, because it only describes an effect of type B without explaining its single cause: the inferior dot/dashmemory logic of the Accu-keyer which was described in detail before. This annoying surplus element can be avoided by not squeezing or by using a singlelever paddle, but of course that is not the intended mode of operation for any twin-lever keyer. If the dot/ dash-memory in type A and type B could be disabled, which is normally not the case, both types would behave absolutely identical and boil down to plain iambic mode.

To test a keyer for dot/dash-memory and its iambic mode type, set the speed as low as possible and key an "N" as fast as possible - both levers must be released before the dash-element is completed ! With dot-memory the dash is always followed by a dot and you get the "N", without dot-memory the dot is lost and you get a "T" instead. Now key an "A" as fast as possible - again, both levers must be released before the dot-element is completed ! With dash-memory the dot is always followed by a dash and you get the "A", without dash-memory the dash is lost and you get an "E" instead. Without dot- and dash-memory the keyer works in plain iambic mode, with dotmemory squeeze a "K" and release both levers only during the second dash-element. If you get the "K" the keyer works in type A, if you get a "C" instead it works in type B mode.

dot/dash-memory scrutinized

When a single dot is to be inserted or appended after a dash, the operator of a single-lever keyer must swing the lever to the dot-contact while the dashelement is still in progress and swing it back to the dash-contact or release it while the dot-element is still in progress. But the higher the speed the shorter the duration of a dot and the hold time and the more difficult is its timing. The operator is apprehensive because if he holds the lever too long at the dotcontact he gets two dots, and in order to prevent this he tends to be over-hasty so that the lever is already back at the dash-contact or released before the dashelement ends. The result is a lost dot and the cure is a dot-memory, which seemingly keeps a once closed dot-contact closed until the dot-element starts or ends. When more than one dot is to be inserted or appended the dot-memory is useless, because the dot-contact must be held closed anyhow by the operator until the last dot starts.

Keying all 26 letters of the alphabet and all 10 digits a single dot is inserted within four characters (C K Q Y) and appended at the end of seven characters (C F G N P R 9) after a dash, and so the described risc of a lost dot exists with 11 out of these 36 characters which is 31 % or almost a third. It follows that dot-memory substantially increases timing leeway with any singlelever keyer (or twin-lever keyer when operated not squeezing in single-lever style), while dash-memory is generally unnecessary because the three times longer duration of a dash makes its timing much easier and hence lost dashes are scarce. And that's why Dave Muir, W2VYO, implemented only a dotmemory in his Penultimate single-lever keyer.

We remember that the memory feature was originally developed already in 1953 by W6SRY and that it was an absolutely necessary key element of his Ultimatic designs, both the single-lever and the twinlever version, because without a dot-memory and a dash-memory the continuously running time-base would have caused dropping of leading elements. With a modern keyer operating in ultimatic mode dropping of leading elements is not a problem any more, and hence a dot- and dash-memory is not absolutely necessary. However, this mode behaves in a way similar to a single-lever keyer because whenever a lever is pressed the subsequent elements correspond to that lever until it is released or the other lever is pressed. So there is the same risk as with a single-lever keyer to get two dots instead of one and therefore dot-memory substantially increases timing leeway also in ultimatic mode.

How about single-dot mode ? A dot-memory is certainly not necessary when a single dot is inserted (CKQY), because this mode automatically reverts to dashes after a single dot (hence its name), which means that the dot-lever must not be released already during the dot but only during the following dashelement. So there is no risc at all to get two dots instead of one and no need for the operator to be hasty. With four (C F P R) of the remaining seven characters where a single dot is appended at the end, the dot-lever is not hit shortly before the final dot but much earlier and it must be released only during the final dot. So the hold time is much longer and the timing easier than with a single-lever keyer and hence there is not much risc to get two dots instead of one. It follows that in single-dot mode the dot-memory increases timing leeway only with three characters (G N 9) which is a mere 8% of all 36 characters.

And finally, how about the most popular iambic mode ? Concerning the timing of a single dot which is inserted or appended after a dash it behaves identical to the single-dot mode with one variation: dot-memory increases timing leeway with four (G N P 9) instead of three characters, which still is a meagre 11% of all 36 characters.

The foregoing analysis assumes that with any twinlever keyer the squeeze-keying rule is strictly applied for maximum efficiency. However, unfortunately most operators are not consequently squeezing but instead treating their twin-lever keyer similar to a single-lever keyer and that's why they make accordingly more use of the dot-memory. If you are using a plain iambic or iambic type A keyer, watch your fingers carefully while keying a "Q" or an "F": do you really release both queezed levers only during the last dash of the "Q" or the last dot of the "F"? If your answer is *no* you do not follow the squeeze-keying rule, instead you flick in the dot of the "Q" and the dash of the "F" by briefly hitting the lever which means needless rush and the risc of a lost dot or dash in plain iambic mode.

The bottom-line is that with a twin-lever keyer in single-dot or iambic mode dot-memory does really make sense only if it is operated like a single-lever keyer, which means not to utilize the benefits of queeze-keying and to blow the chance to learn and ingrain proper timing. Therefore it is my advise to all those who want to start with iambic keying to decide for the plain iambic mode without dot- or dashmemory.

comparing the modes

After this thorough analysis of the squeeze-keying modes we are finally able to compare their efficiency. The following table lists for all keying modes their **year** of appearance and stroke rate **S**, and for the squeeze-keying modes also their hold time **H** and *persistence* **P** provided that the operator is consistently squeezing:

keying mode	year	S	н	Р
straight	1844	3.67	-	-
sideswiper	1904	3.67	-	-
bug	1905	2.78	-	-
el-bug	1940	2.03	-	-
ultimatic	1955	1.78	9.7	100%
single-dot	1967	1.78	9.7	78%
plain iambic	1967	1.81	9.0	64%
iambic type A	1969	1.81	9.0	64%
iambic type B	1973	1.81	7.8	39%

This table reveals a very interesting development: starting with the sideswiper of 1904, which had the same average stroke rate as the straight key with 3.67 strokes per character but allowed for much higher keying speed with less physical strain, the stroke rate decreased and hence the efficiency improved with every new mode. It culminated in the first squeezekeying ultimatic mode of 1955 with a stroke rate of 1.78, less than half of the sideswiper's value. However, with the following iambic modes the stroke rate did not decrease further but even slightly increased to a value of 1.81, and the average hold time and/or the persistence decreased substantially so that the overall efficiency deteriorated. It follows that squeezekeying is indeed most effective in the ultimatic mode, followed by the single-dot mode which is very easy to master for a plain iambic operator, while it is least effective in the latest iambic type B mode.

In 2015 I asked an international group of dedicated and proficient amateur radio telegraphy operators for

their preferred electronic keying mode and received 68 answers, here is the result of my survey:

25	=	36.8%	iambic type B
21	=	30.9%	el-bug
14	=	20.6%	iambic type A
7	=	10.3%	plain iambic
1	=	1.5%	ultimatic

Interestingly the most effective queeze-keying ultimatic mode is by far the least common, while most operators prefer the least effective squeeze-keying mode iambic type B despite its problematic dot/dashmemory logic. And it turned out that the preference of most of them is indeed not the result of an experimenting process with a final decision for the most effective and personally most suitable mode, but it is simply the mode they initially learned and never changed ever since. Once a certain keying mode is ingrained, it seems really hard to give it up for a better one ...

variants and phonies

As described before, the short squeeze release time window of iambic type B mode is most problematic for the dot-memory and makes it almost impossible to squeeze for example the character "A" at high speed. The creators of the CMOS Super Keyer, which appeared in 1981 [15] and became very popular, were well aware of that fact and therefore they implemented this timing variant: the dot- and dash-memories generally work according to type B, but during the first dot-length (first third) of a dash the dot-memory is disabled so that it cannot be set by a pressed dotlever. This gives the operator more time to release a squeeze than in true type B, but the drawback is that the insertion of a dot by tapping the dot-lever may fail: key an "N" as described in the test before and you will often get a "T" instead, indicating a disabled dot-memory. From the firmware version 2.0 on, which appeared in 1991, the Super Keyer can be set to emulate other modes in addition to that default setting "V0" which is designated as Super Keyer (or Logikey) timing w/dot and dash memory. Unfortunately in contrast to the Super Keyer with its unmistakable mode designations there are also guite a number of phonies, keyers which pretend to work in type A or type B mode but which actually do not ...

One prominent example is the internal keyer of all *Elecraft* transceivers and what is called "mode A" and "mode B" are in fact both timing variants and mixtures of the true type A and type B modes. *In Elecraft's "mode B" the dot- and dash-memories generally work according to type B, but during the first dot-length (first third) of a dash the dot-memory works according to type A so that it is set only if the dot-lever changes its state from "unpressed" to "pressed". So this mode follows the Super Keyer timing scheme but with type*

A instead of disabled dot-memory during the first third of a dash, with the result that the insertion of a dot by tapping the dot-lever can not fail. And in Elecraft's "mode A" the period during which the dot-memory works according to type A is simply extended from the first third to the whole length of a dash. So this mode gives the operator even more time to release a squeeze than the Super Keyer timing. Most Elecraft operators are very pleased with one or the other of these two modes - which is not surprising, since they are more tolerant than the true type B mode which according to my survey the vast majority of these operators initially learned. However, both modes are problematic for all those who are used to true type A or plain iambic mode.

Another example is the *PicoKeyer* which according to its specs features dot/dash-memory. The manual for the Ultra PicoKeyer (firmware V2.1, 13 January 2016) states: "Modes A & B are simply a matter of when the keyer checks for input from the paddles. In iambic mode A, the keyer only checks for paddle inputs after the end of each dot or dash. In iambic mode B, on the other hand, the keyer will check for paddle input during each dot or dash". Of course this explanation is wrong, because a correctly programmed iambic keyer with dot/dash-memory checks for paddle inputs during each dot or dash in type A as well as in type B mode. But in type A it checks for a transient from unpressed to pressed whereas in type B it checks just for the state pressed. And even in plain iambic mode without dot/dash-memory it does not check after the end of each dot or dash, but after the end of each dot- or dash-element which contains the following space. But since the PicoKeyer indeed works according to its wrong explanation, when it is set to mode A it does not recognize paddle inputs during each dot or dash but only during the following space: key an "N" as described in the test before, if you release the dot-lever while the dash is heard the dot-memory does not work and you get a "T" instead. But if you release it a bit later during the space following the dash, the dot-memory works and you get the "N". So the PicoKeyer in fact works neither as a true type A nor as a basic iambic keyer but instead it behaves like a strange hybrid of both. The dot/dashmemories do not work properly in ultimatic mode either, only in mode B.

keyrama

The suffix "-rama" stems from the Ancient Greek word "op $\alpha\mu\alpha$ " which means "wide view". In order to complement this treatise with a useful practical device, I developed the unique PIC-based multi-mode Morse code keyer *"Keyrama"* [16] which enables you to get a wide view of the different keying modes, to compare their proper logic and accurate timing with the logic and timing of other keyers, to follow the visualized action of dot/dash-memory and to find out

to which extent your personal keying technique really makes use of it.

Because I could not find one single document with a proper in-depth explanation of the different twinlever keying modes, I wrote this article to fill the gap. You don't have to know how the internal logic of your electronic keyer works to use it, but getting a handle on this subject can deepen your understanding for the process by which it generates those dits and dahs. And maybe it can excite your curiosity to try another keying mode.

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8. "Klein" is short for Edward E. Kleinschmidt who was born in Germany in 1876 and immigrated to the United States at the age of 8. While still in his teens, he first patented a Morse keyboard transmitter in 1895, and so "Klein output" obviously stands for perfectly timed Morse code. In 1924 Kleinschmidt and the Morkrum Company decided to merge, later the company name was changed to "Teletype Corporation" and in 1930 it was sold to the American Telephone and Telegraph Company for \$30 million. Kleinschmidt, a prolific inventor who obtained 118 patents, died in 1977 at the age of 101. The so-called "Lake Erie Swing" was a typical semi-automatic "bug" keying style of marine operators on the Great Lakes, characterized by short dots and dashes of exaggerated and varying length. This made for a somewhat melodic and musical sound, quite pleasant to copy once one got the hang of it. It was later adopted by many airline and police CW operators.

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